# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 21, 2000

CARNIVAL CORPORATION (Exact name of registrant as specified in its charter)

Republic of Panama 1-9610 59-1562976

(State or other jurisdiction of incorporation) (Commission File Number (I.R.S. Employer Identification No.)

Registrant's telephone number, including area code: (305) 599-2600

Page 2

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

A statement of summary data of the registrant is attached as Exhibit 99.1 to this report.

Item 9. Regulation FD Disclosure.

The statement of summary data attached as Exhibit 99.1 to this report is provided as a supplement to the press release of the registrant, dated December 21, 2000, and is incorporated by reference.

#### Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 21, 2000

CARNIVAL CORPORATION

/s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President-Finance
and Chief Financial and
Accounting Officer

### Exhibit List

Exhibit Description

99.1 Statement of summary data of the registrant.

## CARNIVAL CORPORATION SUMMARY DATA

THREE MONTHS ENDED NOV. 30,

TWELVE MONTHS ENDED NOV. 30,

2000 1999 2000 199

(in thousands, except earnings per share) (in thousands, except earnings per share)

STATEMENTS OF OPERATIONS				
Revenues	\$ 850,326	\$ 791,242	\$ 3,778,542	\$ 3,497,470
Costs and Expenses:				
Operating Expenses	481,057	441,694	2,058,342	1,862,636
Selling and Administrative	126,368	121,032	487,403	447,235
Depreciation and Amortization	76,527	63,759	287,667	243,658
Total Coots and Evnences			0.000.440	0.550.500
Total Costs and Expenses	683,952	626,485	2,833,412	2,553,529
Operating Income Before Income From				
Affiliated Operations	166,374	164,757	945,130	943,941
Income From Affiliated Operations, Net	42,189(1)	72,081	37,828	75,758
Operating Income Nonoperating Income (Expense):	208,563	236,838	982,958	1,019,699
Interest Income	2,455	11,790	16,506	41,932
Interest Expense, Net	(16, 174)	(8,775)	(41,372)	(46,956)
Other (Expense) Income, Net	(3,781)(2)(3)		8,460	29,357
Income Tax Benefit (Expense) Minority Interest	2,732 (3,019)	2,839 (14,014)	(1,094)	(2,778)
Total Nonoperating Income (Expense)	(14,768)	14,206	(17,500)	7,541
NET INCOME	\$ 193,795(4) ========	\$ 251,044 =======	\$ 965,458 =======	\$ 1,027,240 ======
EARNINGS PER SHARE:	<b>.</b>		<b>A</b> 4.04	
Basic	\$ 0.33(4) =======	\$ 0.41 =======	\$ 1.61 =======	\$ 1.68 =======
Diluted	\$ 0.33(4)	\$ 0.40	\$ 1.60	\$ 1.66
Differen	========	========	========	
SELECTED STATISTICAL INFORMATION				
Weighted Average Shares Outstanding - Basic	584,474	614,321	599,665	612,484
Weighted Average Shares Outstanding - Diluted	586,350	617,550	601,912	616,000
Passengers Carried	674	618	2,669	2,366
Passenger Cruise Days	4,217	3,832	16,750	14,947
Occupancy Percentage	103.4%	103.6%	105.4%	104.3%
SELECTED SEGMENT INFORMATION Revenues:				
Cruise	\$ 831,857	\$ 770,077	\$ 3,578,372	\$ 3,286,701
Tour	22,643	25,418	259,662	271,828
Intersegment Revenues	(4, 174)	(4,253)	(59,492)	(61,059)
	\$ 850,326	\$ 791,242	\$ 3,778,542	\$ 3 497 470
	========	========	========	========
Operating Expenses:				
Cruise	\$ 465,495	\$ 425,288	\$ 1,910,371	\$ 1,709,217
Tour	19,736	20,659	207,463	214,478
Intersegment Expenses	(4, 174)	(4,253)	(59,492)	(61,059)
	\$ 481,057	\$ 441,694	\$ 2,058,342	\$ 1,862,636
Operating Income (Loss):	========	=======	========	========
Cruise	\$ 187,208	174,149	961,806	947,452
Tour	(6,967)	(5, 263)	7,664	10,403
Affiliate Operations	42,189	72,081	37,828	75,758
Corporate	(13,867)	(4,129)	(24,340)	(13,914)
	\$ 208,563	\$ 236,838	\$ 982,958	\$ 1,019,699
	φ 200,503 ========	Φ 230,636 ========	φ 902,950 =======	\$ 1,019,099 =======

<sup>(1)</sup> INCLUDES NONRECURRING SPECIAL CHARGES TOTALING \$15 MILLION CONSISTING OF A \$42 MILLION CHARGE FOR THE COMPANY'S EQUITY INTEREST IN RESTRUCTURING AND OTHER NONRECURRING CHARGES RECORDED BY AIRTOURS PLC, PARTIALLY OFFSET BY A \$27 MILLION DEFERRED INCOME TAX BENEFIT RESULTING FROM COSTA CROCIERE'S CHANGE IN TAX STATUS

UPON REGISTRATION OF ITS SHIPS WITHIN THE ITALIAN INTERNATIONAL SHIP REGISTRY.

<sup>(2)</sup> INCLUDES NONRECURRING SPECIAL CHARGES TOTALING \$9 MILLION CONSISTING OF A \$21 MILLION LITIGATION-RELATED CHARGE, PARTIALLY OFFSET BY A \$12 MILLION

GAIN ON A FORWARD FOREIGN CURRENCY CONTRACT PURCHASED TO HEDGE THE ACQUISITION PRICE OF COSTA.

- (3) OTHER INCOME INCLUDES APPROXIMATELY \$7 MILLION IN 2000 AND \$10 MILLION IN 1999 OF NET COMPENSATION RECEIVED FROM A SHIPYARD FOR DELAY PAYMENTS.
- (4) INCLUDES NONRECURRING SPECIAL CHARGES TOTALING \$24 MILLION, OR \$.04 PER SHARE, AS DESCRIBED IN 1 AND 2 ABOVE.